




December 17, 2014

To: ProUroCare Creditors and Shareholders

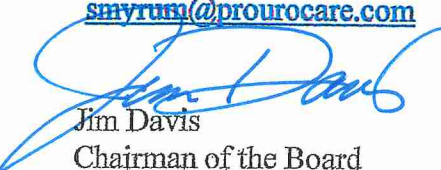
As all of you are undoubtedly aware, the fundraising and general economic environment over the past few years has been difficult -- to say the least -- for early stage med-tech companies such as ProUroCare Medical, Inc. (the "Company"). Despite what we believe to be promising technology, the potential for a significant market opportunity and the progress that we have made in the design, development and clinical testing of our ProUroScan product, the Company has been unable to raise the additional funds needed to commercialize its product and sustain operations. The Company has incurred operating losses, accumulated deficits and negative cash flows from operations and no longer has the ability to continue as a going concern. On March 12, 2014, the Company issued a press release announcing its decision to remove its common stock from trading on the OTCB and to deregister its common stock and other securities and suspend its reporting obligations with the Securities Exchange Commission.

We have explored all available alternatives for raising capital and securing a strategic transaction in an attempt to preserve and maximize value for the benefit of the Company's creditors and shareholders. Regrettably, we have been unable to obtain capital or secure a commitment from any interested party with respect to the purchase of the Company or its assets. The Company therefore has no choice at this point other than to close its doors and cease all operations. As such, barring the unlikely emergence in the coming days of a capital infusion or an acquisition opportunity, the Company will close its doors on December 31, 2014. This will obviously mean a complete loss to all shareholders and preclude any ability of the Company to satisfy its outstanding obligations to creditors.

Thank you for your understanding and support over the years.



Stan Myrum
Chief Executive Officer
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Jim Davis
Chairman of the Board